

SFA Parish Legacy Society Application

Applicant Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____

Email: _____

Please tell us about your contributions or planned contributions.

I have given or plan to give a gift of \$1,000 or more to the existing Endowment below:

- ☐ St. Francis of Assisi Parish Endowment
- ☐ St. Francis of Assisi Youth and Faith Formation Endowment
- ☐ Other Endowment – Please Specify: _____

I have given or plan to give a gift of \$5,000 or more to create a new Endowment below:

- ☐ New Endowment – Please Specify: _____

What kind of funds should SFA Parish expect for your gift? (optional)

- ☐ Cash Now
- ☐ Future Sum of Money
- ☐ Percentage of Estate
- ☐ Retirement Account
- ☐ Life Insurance Policy
- ☐ Savings/Investment Account
- ☐ Residual Amount of Estate
- ☐ Other – Please Specify: _____

Please select how we can recognize you for contributing to an SFA Endowment: (required)

- ☐ My/our name(s) can be listed on paper with all other SFA Legacy Society Members
- ☐ My/our name(s) can be engraved on a nameplate & displayed in each Parish Center
- ☐ I/we would like to remain Anonymous

If we can list/engrave your name, please write what name you would like on display:

Signature of Applicant(s)

Date

THANK YOU for your generous contributions. Your legacy will live on forever at St. Francis of Assisi Parish.

